



Candidate Information Sheet Instructions

Candidate Information Sheet - Page 1

Candidate completes the *General Information, Education, Personal Data and Work History* Sections.

Candidate Information Sheet - Page 2

Complete the *Financial History* Sections:

Assets & Liabilities:

Section A. - List *CASH Assets*

Section B - List the *Fair Market Value* of Your Assets.

Section C - Detail the *Outstanding Balance* (what remains to be paid) on these assets.

Income: Note that all entries are *Monthly amounts*.

Spouse's Income - If spouse's income is included, spouse's debts will be evaluated also.

If spouse's income is included, **2 pay stubs (or copies) must be included** also.

If self-employed, include signed statement on nature of business & Monthly Gross Income.

Rental Income - Include **copies of Leases** or written statement detailing rents received.

Other Income - Provide details and backup information.

Expenses:

Note that all entries are *Monthly amounts*. ***Be precise - these amounts are used to determine your Eligibility to purchase the route and the loan amount Pepperidge Farm will guarantee.***

Be careful to convert Insurance Costs from *Annual* premiums to *Monthly* charges.

Do not include Insurance on the truck here. It is noted on another form - the Route Sale Summary.

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Read carefully, ***Sign and date***. If an existing PF Distributor referred you, please enter his name here.

Candidate Information Sheet - Permission to Review Spousal Credit Report

Complete this form ***only if*** Spouse's Income was listed under the Financial History.

Return the form using the *enclosed envelope*, or ***Fax*** to ***Tom Wilson***, Business Development Manager
@ ***203 846 7070***

Thank you for your interest in owning a *Pepperidge Farm Distributorship*.

Candidate Information Sheet

PEPPERIDGE FARM, INCORPORATED

Date: _____

I. GENERAL INFORMATION

Name _____ Social Security # _____

Spouse's Name _____ Social Security # _____

Do you live within the territory? Home Address _____

Length of time at present address _____ City _____ State _____ Zip code _____

Home Phone # _____

Cell Phone # _____

E-Mail Address _____

Length of time at previous address _____ Previous address _____

City _____ State _____ Zip code _____

Date of birth _____ Marital status: Single Married Number of children _____

Buying Route In (County) Or From (Current Owner): _____ (living with you)

II. EDUCATION

	Name of School, City and State	Program	Degree Received
High School			
College			
Business, Technical or Trade School			
Other			

III. PERSONAL DATA

Driver's license number _____

Have you been involved in any traffic accidents during the past five years? YES NO

If "yes", please describe: _____

Have you been arrested or fined for traffic violations within the past five years? YES NO

If "yes", what were the reasons? _____

Have you ever had your driver's license suspended or revoked? YES NO

If "yes", what were the reasons? _____

Have you ever been convicted of or pled "guilty" or "no contest" to anything other than traffic violations? YES NO

If "yes", please describe: _____

IV. WORK HISTORY

Present Business or Employer _____

Street Address _____

City, State, Zip Code _____

Type of business or work performed _____

Start Date _____ End Date _____ Starting Salary _____ Ending Salary _____

Reason for change _____

Previous Business or Employer _____

Street Address _____

City, State, Zip Code _____

Type of business or work performed _____

Start Date _____ End Date _____ Starting Salary _____ Ending Salary _____

Reason for change _____

Candidate Information Sheet (page 2)

V. FINANCIAL HISTORY

Name and address of your bank _____

 Who holds your mortgage? _____

 Original amount of your mortgage \$ _____ Amount of insurance on your home \$ _____
 Who holds your home equity loan? _____

VI. ASSETS and LIABILITIES

A. CASH (List only assets that are in your name and/or spouses)

Checking Account \$ _____
 Savings Account \$ _____
 Certificates of Deposit \$ _____
 IRA/Keogh \$ _____
 Stocks & Bonds \$ _____
 Other Securities \$ _____
 \$ _____
Subtotal \$ _____

B. PERSONAL PROPERTY (List Fair Market Value)

Home (residence) \$ _____
 Rental Property \$ _____
 Land \$ _____
 Vehicles \$ _____
 Boats & Trailers \$ _____
 Other (Itemize) \$ _____
 \$ _____
Subtotal \$ _____

C. Liabilities (Show what remains to be paid)

Mortgage-Residence \$ _____
 Mortgage-Rental Property \$ _____
 2nd Mortgage (Home Equity) \$ _____
 Mortgage-Land \$ _____
 Loan-Vehicles \$ _____
 Loan-Boat & Trailers \$ _____
 Charge Account \$ _____
 Personal Loan \$ _____
 Judgments \$ _____
 Liens \$ _____
 Other Debt (Itemize) \$ _____
 \$ _____
Subtotal \$ _____

VII. INCOME

Spouse's Monthly Gross Income \$ _____
 (provide 4 pay stubs) \$ _____
 Monthly rental income \$ _____
 Monthly interest income \$ _____
 Monthly dividend income \$ _____
 Monthly alimony income \$ _____
 Monthly child support income \$ _____
 Other income (explain) \$ _____
Total Income \$ _____

VIII. Expenses (Both Spouses)

Monthly Mortgage Payment (include Taxes/Ins) \$ _____
 Monthly Mortgage-Land \$ _____
 Monthly Mortgage-Rental Property \$ _____
 Monthly Rent \$ _____
 Monthly Home Equity Payment \$ _____
 Monthly Tuition Costs/Student Loans \$ _____
 Monthly Loan - Vehicle(s) \$ _____
 Monthly Loan- Personal \$ _____
 Monthly Loan - Boat & Trailer \$ _____
 Monthly Condominium Assessments \$ _____
 Monthly Alimony/Child Support \$ _____
 Monthly Food Bill \$ _____
 Monthly Clothing Expenses \$ _____
 Monthly Utilities Electricity \$ _____
 Telephone \$ _____
 Heating \$ _____
 Cable Television \$ _____
 Water \$ _____
 Monthly Transportation Costs-Personal _____
 Gasoline \$ _____
 Car Maintenance \$ _____
 Auto Insurance \$ _____
 Monthly Health Care Costs: _____
 Dental \$ _____
 Medical \$ _____
 Health Insurance \$ _____
 Monthly Life Insurance Costs \$ _____
 Monthly Credit Card Payments \$ _____
 Monthly Entertainment Costs \$ _____
 (movies, hobbies, sports, etc.) \$ _____
 Other Expenses (explain) \$ _____
Total Living Expenses \$ _____

<u>Net Worth</u>	
Cash + Personal Property	Assets \$ _____
(Total of A and B)	Liabilities (C) - \$ _____
	Net Worth \$ _____

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Remarks: I do not know of past or present illness, physical disability, or condition which would prevent my obtaining maximum sales of Pepperidge Farm products from any area in which I might be approved as a Sales Development Associate.

Otherwise, explain in detail: _____

Referred By SDA : _____

Pepperidge Farm Use Only

BDM Approval: _____ SDA# _____

I understand that I cannot purchase a Pepperidge Farm Distributorship unless I have been approved by Pepperidge Farm as a Customer Candidate and unless I enter into a Consignment Agreement with Pepperidge Farm concurrently with acquiring the Distributorship. By signing this document, I acknowledge and certify that all information provided in this Candidate Information Sheet is true and accurate and that the concealment or falsification of any information requested or provided in the Candidate Information Sheet will be grounds for rejecting my application, revoking any approval previously given and/or terminating any Consignment Agreement entered into with me. I hereby authorize Pepperidge Farm, from time to time and at such times as it deems appropriate, to obtain and review, from any State Agency or other source from which they may be available, my individual driving records and those of any persons whom I engage to operate any portion of my Distributorship.

NEITHER PEPPERIDGE FARM, INCORPORATED NOR ANY OF ITS RESPECTIVE EMPLOYEES OR REPRESENTATIVES MAKES ANY REPRESENTATIONS OR GUARANTEES WITH RESPECT TO THE SALES OR OTHER INFORMATION CONTAINED HEREIN, INCLUDING WITHOUT LIMITATION THE FAIR MARKET VALUE OF ANY EXISTING PEPPERIDGE FARM DISTRIBUTORSHIP OR WITH RESPECT TO THE TAX, FINANCIAL, OPERATIONAL OR LEGAL OUTCOMES OF ANY TRANSACTIONS OR ARRANGEMENTS TO ACQUIRE ANY SUCH DISTRIBUTORSHIP FROM ANY CURRENT PEPPERIDGE FARM DISTRIBUTOR. ANY INVESTMENT IN SUCH DISTRIBUTION RIGHTS INVOLVES POTENTIAL RISKS. EACH PROSPECTIVE PURCHASER SHOULD CONSULT WITH HIS, HER OR ITS OWN ADVISORS AS TO LEGAL, TAX, BUSINESS, FINANCIAL AND RELATED ASPECTS OF THE PURCHASE OF SUCH DISTRIBUTION RIGHTS. PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RETURN.

(Written Signature of Candidate)

(Date)

Notice: As part of Pepperidge Farm's routine for processing an information sheet for a prospective SDA, an investigation and report are sometimes obtained concerning a candidate's character, general reputation, driving record and credit history. If such an investigation and report are obtained, in your case, Pepperidge Farm will, upon your written request, provide you with additional information as to the nature and scope of the investigation.



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PERMISSION TO REVIEW SPOUSAL CREDIT REPORT

I, _____, spouse of SDA Candidate _____
(first name) (last name)

give Pepperidge Farm, Incorporated permission to review my credit report.

Date of Birth: _____ Social Security #: _____

My current address: _____

My previous address: _____

(Spouse Signature)

(Date)

Please attach 2 pay stubs from your employer as proof of income.